



FINANCIAL AID CHECKLIST

Financial Aid Office
lufinaid@luc.edu
(773) 508-7704
www.luc.edu/finaid

1. Review your financial aid award and to-do list in LOCUS
2. If your family's financial situation has changed, submit a Special Circumstances Appeal form found at www.luc.edu/finaid/forms along with appropriate documentation
3. Review the policies and forms on the Financial Aid website
4. Determine your need by reviewing your Account Summary in LOCUS
 - a. What are your total charges for the term? _____ (Have you waived out of health insurance?)
 - b. How much aid do you have for the term? _____
 - c. What is your estimated term balance? _____ For the year? _____
 - d. What is your plan for covering it?
 - ☐ Parent PLUS Loan
 - ☐ Private Loan
 - ☐ Payment plan
 - ☐ Other _____
5. Refunds are not issued until the 3rd week of classes, after the add/drop period
 - ☐ Pay for books out-of-pocket or review Charge Authorization policy through Campus Card
 - ☐ Set up Direct Deposit through LOCUS
6. Stay eligible for scholarships and financial aid
 - a. Keep a 2.0 GPA for your Loyola scholarships
 - b. Keep a cumulative 2.0 GPA and 67% completion rate for all other aid
7. Set up a profile on Loyola Scholarship Connection and explore outside scholarships
8. Get your finances in order through Financial Wellness courses, workshops, or one-on-one coaching: <https://www.luc.edu/finaid/financialwellness/>

Fill out the FAFSA every year beginning October 1st